The Evolution of Tropos: Contexts, Commitments and Adaptivity

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Software evolution (à la UniTn)

- We aim at a comprehensive approach to software evolution based on requirements
- The systems we have in mind have to
 - be aware of their own requirements
 - consider the influence of the surrounding context
 - take into account social relations with other systems
 - be adaptive

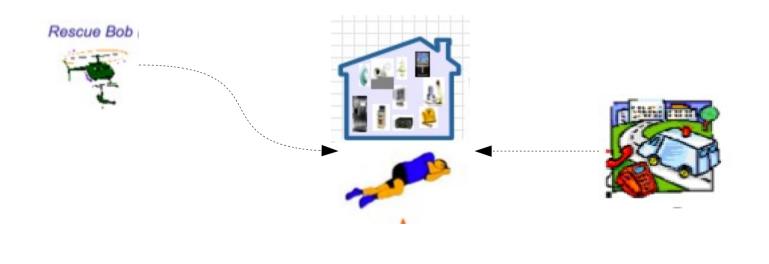
What's in our approach?

- Four basic techniques
 - 1) Contextual requirements
 - 2) Modeling applications with social commitments
 - 3) Adaptive sociotechnical systems
 - 4) Requirements awareness



Contextual requirements

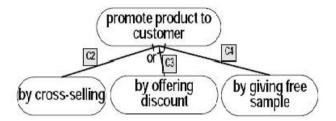
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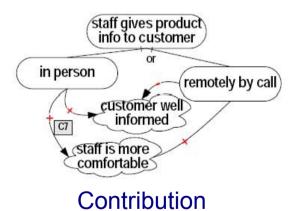
Contextual Goal Model

- Goals answer Why in requirements, not When/Where
 - Context to the rescue
- Context influences humans before software:
 - Software has to reflect human adaptation to context
- Example: if a tourist hasn't had lunch yet and it's lunch time, a tour guide has to find a restaurant
 - If the tourist is vegetarian, some alternatives will be ruled out

Contextual Variation Points



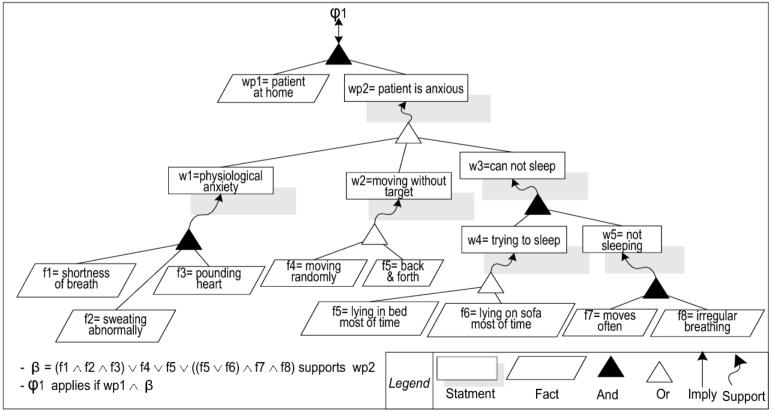
OR-Decomposition



Dependency Root goals AND-Decomposition Means-End

Context Analysis

- While goal is a state of the world to reach, context is a state of the world that is the case
- Context analysis serves to know what to verify to judge if a certain context holds



Automated Analysis

Analysis provided by our prototype CASE tool:

- Consistency
 - Context specification
 - Resource usage conflicts
- Derivation of variants
 - For one specific context vs. for all contexts
 - With minimum development cost

Modeling applications with social commitments

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"I don't know anything about Mr. Fitzpatrick," repeated Mrs. Kearney. "I have my contract, and I intend to see that it is carried out."

James Joyce, A Mother, Dubliners

The *i** framework

- Dependencies emphasizes social nature of requirements
 - Agents depend on one another
- Formally, depends(A,B,g)
 - A wants g
 - B is committed and able to deliver g

Doesn't work well for open systems (e.g. eBay)

Why? Not as social as we need!

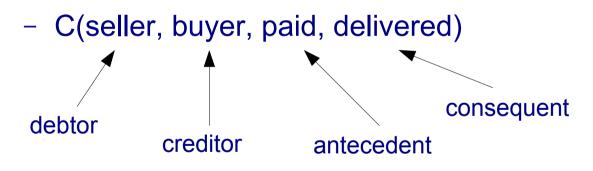
Limitations of *i** dependencies

- Refer to agent internals (recall able to)
 - A bidder does not know whether a seller has the ability to deliver
- The workability of a dependency must be justified
 - Commitment to present a paper is taken at face value
- Gives no account for interaction
 - How are dependencies established?

*i** does not cleanly separate the social (public) from the intentional (private)

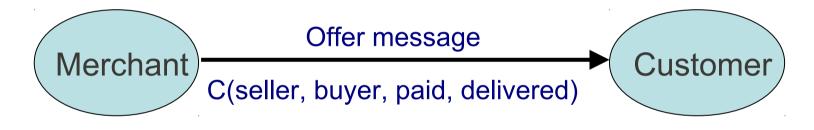
Social commitments (1)

- Agent communication is meaningful
 - Meaning in terms of commitments
 - Meaning often specified for a particular context
- For example, an offer means



Social commitments (2)

A social commitment does not imply any goal, intention on part of the agents



goal(merchant,delivered)? intention(merchant,delivered)? able(merchant,delivered)? Maybe goal(merchant,takePaymentAndRun)!

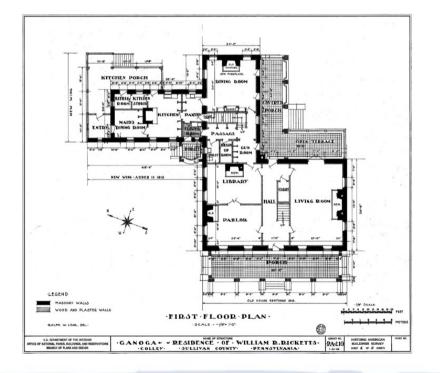
How to use social commitments?

Enable modular reasoning

- First, an agent may reason about the communications at the level of roles
 - Talk on Wednesday in Session 3 at 2:30PM
- Then, an agent may use judgments about which specific agents to interact with based on its beliefs about them

Adaptive sociotechnical systems

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Runtime Adaptation: why?

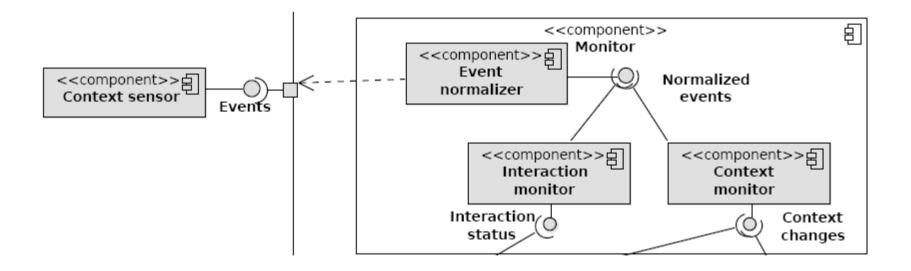
- Approaches to design adaptive software are not sufficient
- At runtime
 - Unexpected events happen
 - The system might not work as designed (bugs)
 - Some business partner might prove to be unreliable
- The solution is in the system architecture!

Our model-based architecture

- for sociotechnical systems (STS)
 - interacting socio and technical agents
- desired agent behaviour via requirements models
 - Extended goal models (context, parametric goals, activation and fulfillment conditions, timeouts)
 - Domain assumptions
- based on a monitor-diagnose-reconcile-compensate cycle
- compensation takes into account agents autonomy

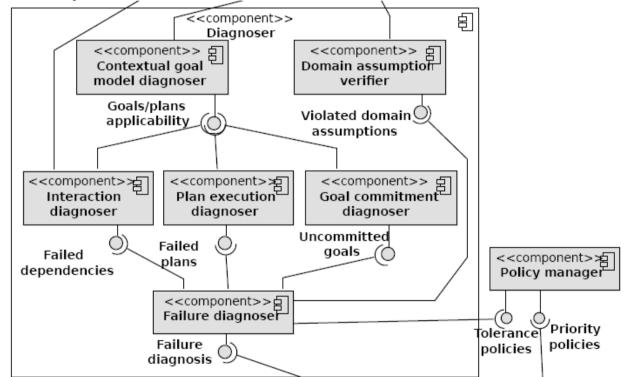
Monitoring component

The architecture monitors interaction and changes in the context



Diagnosis component

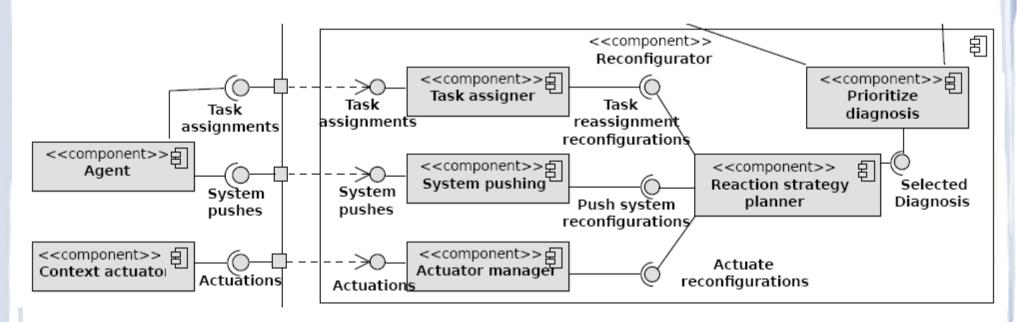
Check monitored data against contextual goal models and domain assumptions



- A failure occurs when
 - Something that should happen does not occur
 - Something that should not happen does occur

Reconfigurator component

- Reconfiguration types: assign tasks or push (send reminders) agents, control actuators to effect changes
 - Diagnosis are prioritized
 - Compensation actions to revert effects of failed plans



Feedback loops based on requirements awareness

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Adaptive software systems

- Change their behavior at run-time in response to changes in their environment
- Adaptation mechanism = feedback loop
 - Should fulfill purpose (= requirements)
 - When output indicates otherwise, adapt
 - Must be aware of requirements success/failure
- Which are the requirements that lead to such feedback loop?

Awareness Requirements (AwReqs)

- Refer to other requirements (goals, tasks, quality constraints, domain assumptions) and their success/failure
- Examples:
 - Quality constraint Q should never fail
 - Goal G should complete within 2 hours (delta)
 - Task T shouldn't fail > 3 times a year (aggregate)
 - Failures of domain assumption A won't increase between months (trend)
- AwReqs of AwReqs = Meta-AwReqs.

Adaptivity Requirements

- An AwReq that can also talk about changes of status for another requirement
- Example:

R1 = Requirement R will complete within 2 hours

R2 = Requirement R will complete within 3 hours

- **Relax**: duration(R) > 2h => fail(R1) \land initiate(R2)
- Good-enough: 2h < duration(R) < 2.2h => fulfill(R)
- **Abort**: duration(R) > 4h => fail(R1) \land fail(R)
- Compensation: duration(R) > 2h => changeParam(R)

Some research directions

- Contextual security requirements
 - Security requirements (e.g. privacy) can be relaxed sometimes
- Using commitments in adaptive open systems (e.g. STSs)
 - How does one agent adapt in an open system?
 - Which agents to interact with?
- A framework for AwReqs
 - From requirements models to feedback loops
 - Consider contextual requirements

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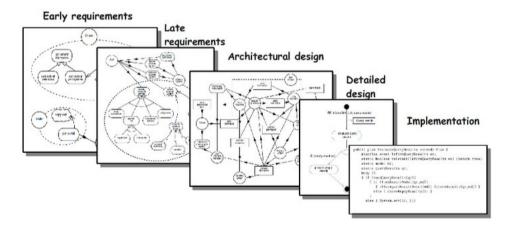
Methodology

- Requirements
- Security and Compliance
- Tropos for Self-*

Tropos is a software development methodology, where concepts of the agent paradigm are used along the whole software development process. Notions of agent, goal, task and (social) dependency are used to model and analyze early and late software requirements, architectural and detailed design, and (possibly) to implement the final system. In this web site, you can find details of ongoing research, developed tools, industrial projects and Tropos related events.

Tropos is derived from the Greek τροποσ, which means "way of doing things"; also τροπή, which means "turn" or "change".





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Tropos